



USAA Investment Management Company
USAA Building - Trade Room
HO-A-03-E

**NATIONAL INSTRUMENT 24-101 *TRADE MATCHING AND SETTLEMENT*
TRADE-MATCHING STATEMENT**

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

USAA MUTUAL FUNDS TRUST

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 - "*Institutional Trade Matching and Settlement*" and Companion Policy 24-101CP [the "National Instrument"]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

A handwritten signature in cursive script that reads "Ronald Sweet".

RONALD B. SWEET
VP EQUITY INVESTMENTS