



INVESTMENT INDUSTRY ASSOCIATION OF CANADA  
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

MONDAY, MARCH 25, 2019

## IIAC RESPONDS TO 2019 FEDERAL BUDGET

“A lost opportunity to strengthen business productivity  
and competitiveness”

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### IIAC OP-ED - “IT’S TIME TO LAUNCH THE SYSTEMIC REGULATOR”

Published in The Hill Times

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### QUEBEC BUDGET

Balanced Budgets and Targeted Spending

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### NEW FIXED INCOME AND DERIVATIVES MARKET DATA HUB

DataVault will address growing data needs of  
market participants

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### CSA PROPOSED NATIONAL INSTRUMENT RELATED TO FINANCIAL BENCHMARKS

IIAC will review and provide comments

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## UPCOMING IIAC EVENTS

### 2019 IIAC Compliance and Operations Symposium

April 3, Toronto

VENUE: Vantage Venues, 150 King Street West  
Toronto (16th Floor – Garden Suite)

Join us in Toronto on April 3, 2019 for this full-day event  
to hear perspectives on hot-button issues impacting  
compliance and operations professionals within  
Canada’s securities industry. Network with peers and  
industry experts throughout the day.

Panel sessions to include:

- Leveraging new technologies to assist with  
compliance and operations functions
- Liquid Alts: The New Retail Frontier
- Cannabis and Compliance
- Industry Perspectives on IIROC’s Debt Market  
Reporting & Surveillance System
- Fireside chat with Maureen Jensen, Chair and Chief  
Executive Officer, Ontario Securities Commission
- Cyber Readiness: Where are your vulnerabilities?
- Vulnerable Clients: How Firms Can Better Protect  
Both Clients and Advisors

**Latest Agenda** – Please click [here](#)

[REGISTER HERE](#)

### Call for 2019 Investment Industry Hall of Fame Nominations

The IIAC seeks nominations for the 2019 class of  
*Investment Industry Hall of Fame* Inductees. **The  
deadline to submit nominations is Wednesday,  
May 15, 2019 (at 5:00 p.m. ET).**

A maximum of three living and two posthumous  
candidates will be inducted into the Hall of Fame in 2019.  
The Inductees are chosen by members of the [Hall of  
Fame Selection Committee](#)—an independent Committee—  
comprised of distinguished Canadians who work, or have  
worked, in the investment industry, business, politics, law  
or academia.

The 2019 Inductees will be recognized and celebrated  
at a Gala Dinner on Thursday, October 24, 2019 in  
Toronto.

Additional information on the eligibility and selection  
criteria, and the nomination process, is available [here](#).

Help us honour excellence, integrity and leadership in  
Canada’s investment industry. **Submit your nomination  
by clicking below.**

[NOMINATE HERE](#)

## IIAC IN THE NEWS

[SEE MORE](#)

**Business in Vancouver Podcast** [IIAC President and CEO weighs in on the federal government’s latest  
budget](#) (23:05 mark)

**Investment Executive/Advisor’s Edge** [Government targets certain investment funds that use forward  
contracts](#)

**Morningstar** [Behind the scenes of the upcoming OSC roundtable](#)

**MoneySense** [Federal budget 2019: Likely some goodies for investors](#)

**Investment Executive/Advisor’s Edge** [Clients day trading in their TFSAs? They’re ultimately liable for  
the tax](#)

**Wealth Professional** [Budget falls short and will hurt sentiment, says IIAC](#)

**Finance et Investissement** [Scandales financiers : ce que le Canada peut retenir de l’introspection  
douloureuse de l’Australie](#)

**Finance et Investissement** [Des réactions au budget fédéral](#)

**Conseiller** [Le budget fédéral suscite des réactions mitigées](#)

## OTHER NEWS

#### Refinitiv

[Refinitiv Deal Makers Sentiment  
Survey Reveals a Cautious](#)

[Optimism for M&A and Capital  
Markets in 2019](#)

#### Wealth Professional

[Transforming wealth-management  
space poses regulatory challenge](#)

#### Investment Executive

[Global banks making headway  
on Basel III](#)

**KnowBe4**

Human error. Conquered.

### IIAC Partner Spotlight:

### KnowBe4 Phishing Testing

To help IIAC members save on cybersecurity tools,  
KnowBe4 offers a 25% discount on all subscription  
levels. This discount is available only until **April 30, 2019**.

[LEARN MORE](#)

### IIAC’s Industry Job Board:

To post a job to the IIAC’s Investment Industry Job Board,  
email the job description, as a Word attachment or PDF,  
to [info@iiac.ca](mailto:info@iiac.ca). Posting on our Job Board is a complimentary service provided to IIAC members. You will be  
notified by email once the job is posted.

[VIEW POSTINGS](#)

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