



**IIAC**

ESG and Transition Bonds  
Virtual Conference

NOVEMBER 8, 2021

# AGENDA

8:30 - 8:35 AM

## INTRODUCTIONS

**Laura Paglia** | President and CEO | Investment Industry Association of Canada

**Todd Evans** | Managing Director | Investment Industry Association of Canada

**Dave Duggan** | Managing Director FICC and GSF | National Bank Financial

8:35 - 8:55 AM

## INTRODUCTION AND OVERVIEW

**Ryan Riordan** | Professor & Distinguished Professor of Finance, Director of Research, Institute for Sustainable Finance | The Smith School of Business, Queen's University

8:55 - 9:25 AM

## PANEL 1: FUNDING CLIMATE ACTION AND SUSTAINABLE DEVELOPMENT GOALS - SSAS AND THE PUBLIC SECTOR

**Eusebio Garre** | Chief, Finance Division and Head of Funding | IDB Invest

**Colleen Keenan** | Senior Financial Officer | The World Bank Treasury

**Aldo Romani** | Head of Sustainability Funding | European Investment Bank

Moderator: **Dan Novak** | Senior Portfolio Manager, Foreign Reserves Management | Bank of Canada

9:25 - 10:05 AM

## PANEL 2: PRIORITIES OF ESG ISSUERS IN CANADA AND GLOBAL MARKETS

**Ian Charest** | Senior Director, Treasury | Caisse de dépôt et placement du Québec

**Guillaume Pichard** | Managing Director, Capital Markets and Treasury | Ministère des Finances du Québec

**Lenis Quan** | Chief Financial Officer | Dream Industrial Real Estate Investment Trust

**Halina von dem Hagen** | Global Treasurer and Head of Capital Management | Manulife

**Elizabeth Wallace** | Senior Manager, Funding and Foreign Exchange | Ontario Financing Authority

Moderator: **David Derlachter** | Vice-President Capital Markets | Casgrain & Company Limited

10:05 - 10:25 AM

## GREEN AND TRANSITION TAXONOMY FIRESIDE CHAT

**Peter Johnson** | Chair, CSA Technical Committee | Canadian Transition Taxonomy and Sustainable Finance; Director, Sustainable Finance, Global Banking and Markets | Scotiabank

**Barbara Zvan** | President and Chief Executive Officer | University Pension Plan Ontario

Moderator: **Siddharth Samarth** | Executive Director, Sustainable Finance | CIBC Capital Markets

10:25 - 10:35 AM

## COFFEE BREAK

- 10:35 - 11:05 AM**    **PANEL 3: SUSTAINABILITY LINKED BONDS AND SUSTAINABILITY LINKED LOANS**  
**Sheldon Bueckert** | Director, Treasury | Enbridge Inc.  
**Anne-Marie Gagnon** | Manager, ESG, Public Markets | BC Investment Management  
**Stephen Lewis** | Senior Vice President & Treasurer | TELUS  
**Mayur Mukati** | Manager, ESG & Impact Technical Solutions | Sustainalytics  
Moderator: **Amy West** | Managing Director, Global Head of Sustainable Finance & Corporate Transitions | TD Securities
- 11:05 - 11:35 AM**    **PANEL 4: ESG INVESTMENTS MOVING FROM A NICHE PRODUCT TO A MAINSTREAM INVESTMENT**  
**Christian Felx** | Head of Responsible Investment | Desjardins Global Asset Management  
**David Stonehouse** | Senior Vice-President and Head of North American and Specialty Investments | AGF Management  
**Diane Young** | Senior Portfolio Manager, Fixed Income and Co-Head Corporate Bonds | Addenda Capital  
Moderator: **Amber Brown** | ESG & Sustainability Analyst | National Bank Financial
- 11:35 - 12:05 PM**    **PANEL 5: NET-ZERO COMMITMENTS-THE NEXT FRONTIER OF SUSTAINABLE FINANCE**  
**Elizabeth Alves** | Vice President, Enterprise Strategy and Social Responsibility | Cogeco  
**Tony Campos** | Head of Sustainable Investment | FTSE Russell  
**David Ung** | ESG Analyst | Manulife Investment Management  
Moderator: **Jason Taylor** | Managing Director, Sustainability Advisory & Finance | National Bank Financial
- 12:05 PM**    **INTRODUCTION OF KEYNOTE SPEAKER**  
**Paul Bowes** | Country Head | FTSE Russell
- 12:05 - 12:35 PM**    **KEYNOTE SPEAKER**  
**Sean Kidney** | Co-founder and CEO | Climate Bonds Initiative
- 12:35 PM**    **CLOSING**  
**Todd Evans** | Managing Director | Investment Industry Association of Canada

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