

## 2023 IIAC UPCOMING EVENTS



**In-Person: IIAC The Future of Finance: A Canadian Central Bank Digital Currency** 

February 2, 2023 | 4:00 pm - 6:30 pm

**In-Person: Sustainability in Finance – ESG's Role in Capital Markets Conference** 

February 16, 2023 | 9:30 am - 4:30 pm

**In-Person: SRO Examination Series 1: Financial and Operations (Finops)** 

February 23, 2023 | 8:30 am - 10:00 am

In-Person: Benchmark Reform - The Transition from CDOR to CORRA

March 07, 2023 | 4:00 pm - 6:00 pm

In-Person: SRO Examination Series 2: Trading Conduct Compliance Exam

April 04, 2023 | 8:30 am - 10:00 am

**Webinar: Washing Away Greenwashing Risk** 

April 11, 2023 | 3:00 pm - 4:00 pm

In-Person: Legal & Compliance - Everything You Wanted to Know But Were Afraid to Ask

April 27, 2023 | 9:30 am - 4:30 pm

**In-Person: SRO Examination Series 3: Business Conduct Compliance Exam** 

May 09, 2023 | 8:30 am -10:00 am



**Webinar: Key Considerations in ETF Portfolio Construction** 

May 16, 2023 | 3:00 pm - 4:00 pm

**In-Person: IIAC Annual General Meeting** 

May 25, 2023 | 4:00 pm - 6:30 pm

In-Person: Canadian and International Tax Withholding and Reporting Conference

June 05, 2023 | 9:30 am - 4:30 pm

**In-Person: Investment Management Audit Series A** 

June 13, 2023 | 8:30 am : 10:30 am

**In-Person: IIAC Anti-Money Laundering and Financial Crimes Conference** 

June 20, 2023 | 9:30 am - 4:30 pm

**In-Person: "For Advisor Use Only"** 

September 15, 2023 | 9:30 am - 4:30 pm

**In-Person: Investment Management Summit** 

September 20, 2023 | 9:30 am - 4:30 pm

**In-Person: SRO Examination Series 4: Derivatives Trade Desk Review (Bourse de Montreal)** 

September 27, 2023 | 8:30 am - 10:00 am



## In-Person: Investment Management Audit Series B: Outsourcing vs Insourcing... Is There a Difference in Oversight?

October 3, 2023 | 8:30 am - 10:30 am

**In-Person: Key Drivers to Canada's Current Equity Market Structure** 

October 10, 2023 | 9:00 am - 2:00 pm

In-Person: Investment Management Audit Series C: Developing a Risk Matrix

November 15, 2023 | 8:30 am - 10:30 am

In-Person: Investment Management Audit Series D: The UDP

November 22, 2023 | 8:30 am - 10:30 am

In-Person: Steer Clear of Insider Trading Allegations - The Right Kind of "Tips'

November 28, 2023 | 8:30 am - 10:30 am

In-Person: Investment Management "In Case you Missed It"

December 05, 2023 | 12:30 pm - 2:30 pm

## **SPONSORSHIP OPPORTUNITIES**

We have sponsorship opportunities for all our events. Sponsorship benefits include:

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- Showcasing your services at the event
- Being featured in the IIAC's newsletter and social media pages for members and non-members at large

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